

Material microstructure affected machining: a review

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Abstract – The machining induced material microstructure evolution path is determined from the temperature and mechanical loading history. Inversely, the machining forces and machined part surface integrity are dependent on the material microstructure attributes. Most of the previous research work with a microstructure consideration in machining stays largely on the experimental observation stage. A comprehensive thermal-mechanical-microstructure coupled machining process modeling framework is still missing. This paper reviews the recent research work on the material microstructure evolution in the context of machining components. The material microstructure property change on the workpiece material in the machining process are analyzed. The effects of material microstructure evolution on workpiece mechanical properties and surface integrity are investigated. It is concluded that a physical based material microstructure affected machining model is needed for the machining process optimization.

Key words: Machining, Microstructure, Phase transformation, Grain size, Modeling

1. Introduction

The precision machining has long been focused on the machined part geometrical consideration, such as dimensional accuracy and surface roughness. The machined part dimensional accuracy is strongly influenced by the tool wear and tool deflection [1–3]. The surface roughness is a function of process parameters, such as cutting speed, feed rate, and tool geometry (edge radius, rake angle). With the rapid development of precision machining technology, the manufacturing end-product functionality requires the precision machining capability beyond machined part geometrical properties. Other aspects of the machining end-product, including the surface physical properties, metallurgical, chemical and biological characterizations are also part of the precision machining requirement [4–7]. The surface residual stress profile could significantly influence the workpiece fatigue life and corrosion resistance. In addition to the mechanical states, the material microstructure attributes are closely related to the surface functionalities [8]. For example, the surface micro-hardness is dominated by the grain size and phase composition for multiphase material. Other microstructure properties of the machined surface include the plastic deformation induced dislocation density, phase transformation, micro-cracks and intergranular attack [9]. In order to fully describe the precision machining process, the microstructure consideration is required. Compared with the traditional framework which only includes the thermal

and mechanical considerations, the microstructure based machining process model could provide a more in-depth understanding of the mechanical, thermal and microstructural interactions.

The microstructure consideration in the machining process covers phase transformation, dynamic recrystallization, grain morphology and dislocation density. The material microstructure evolution in the machining process is a combined effect from the thermal-mechanical interactions. For example, the phase transformation is dependent on the temperature history, grain growth is determined by the strain, strain rate and temperature effect. In addition, the material microstructure properties would inversely affect the material mechanical properties and heat generation in the machining processes. Therefore, a thermal-mechanical-microstructural coupled framework would be more desirable for the machining process description. The material microstructure evolution in the machining process could lead to the undesirable direction, such as increased grain size on the machined surface, or undesirable phase transformation effect. In order to avoid this, a comprehensive machining process design process would be required, which takes the machining process parameters, machine tool configuration and workpiece material properties into consideration. The current work aims to bring out a computational framework to assist the machining process design and optimization, which outputs the machined end-product microstructure states related surface integrity properties. The model would need a material microstructure structural evolution model, explicit correlation of the material mechanical

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Table 1. Previous research on white layer formation in machining.

Material	Process	References	Comments
EN8 steel	Drilling	Griffiths [64]	Catastrophic wear and rubbing induce white layer formation.
AISI 1045 steel	Turning	Han et al. [22]	Plastic deformation promotes phase transformation at lower temperature.
AISI 52100 steel	Turning	Barbacki and Kawalec [65] Ramesh and Melkote [21] Umbrello and Filice [66] Poulachon et al. [67] Duan et al. [20]	Prediction model for plasticity induced martensitic phase transformation. The white layer thickness increases with increasing feed rate. The white layer thickness increases with the tool flank wear. Temperature based FEA model for white layer thickness prediction.
BS 817M40 steel	Turning	Barry and Byrne [68]	Refined grain size from the material recrystallization.
H13 steel	Turning	Bosheh and Mativenga [69]	The martensitic phase transformation is correlated with tool wear.
Ti-6Al-4V	Turning	Che-Haron and Jawaid [58] Velásquez et al. [70]	Working hardening is observed on the white layer. Plastically affected zone observed, but no phase transformation.
	End milling	Daymi et al. [63]	Thin plastically deformed layer.
IN 100	Turning	Ranganath et al. [19]	FEA prediction model for the white layer and bent grains.

properties with material microstructural states. This paper, for the first time, concludes from the current state of the art research in machining with a consideration of the material microstructure properties, brings out the material microstructure affected machining framework.

2. Machining induced microstructure evolution

In the manufacturing processes, such as hot forging, laser assisted melting and friction stir welding, the material microstructure would typically have considerable change due to the high temperature effect [10–12]. With the development of high speed machining equipment, the increased cutting speed could elevate the machining temperature where material microstructure is unstable. In a traditional manufacturing process, the material microstructural evolution path is mainly dependent on the temperature history. In the machining process, the severe plastic deformation (large strain, high strain rate) could also help to promote the material microstructure evolution. The material microstructure evolution mainly occurs in the primary shear zone and machined workpiece surface.

The microstructure change on the machined surface typically manifest as the white layer. In the machining process, the generation of white layer mainly attributes to the two mechanisms: the phase transformation from rapid heating and quenching, the homogenous structure or ultrafine grain structure from the severe plastic deformation. A list of some selected research work on the white layer is shown in Table 1. The white layer in the hard turning of AISI 52100 steel alloys has been reported by the Chou and Evans [13]. In the white layer, improved material microhardness is observed due to possible strain hardening effect. In the laser assisted milling of Al 2024 alloy, up to around 5 μm thick heat affected zone layer is observed, where α -liquid phases are generated [14], shown in Figure 1. High residual stress concentration and reduced fatigue life on the heat affected zone are observed. In the high speed hard turning of hardened steels with ceramic cutting tool, refined grain structure and white layer is observed on the machined surface up to 2 μm depth into the workpiece. Compared with the ceramic cutting insert, less significant

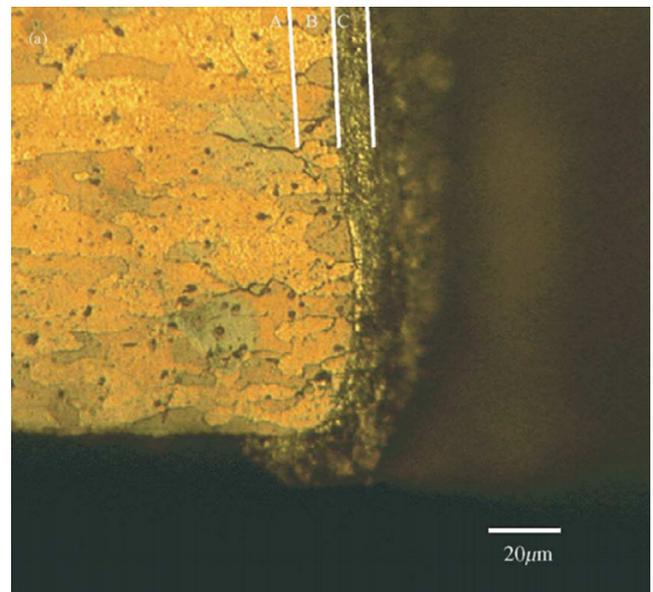


Figure 1. The heat affected zone of the aluminum alloy after the laser assisted milling process, where A is the unaffected area, B indicates the elongated grain structure region, C shows the refined α -grain structure [14].

microstructure alteration is found when machining with PCBN tool, as reported by EI-Wardany et al. [15]. The micromachining, the material microstructure has strong influence on the end product quality. The roughness of the machining surface is a dominated by surface layer grain size. More than three times better surface roughness was reported by Popov et al. [16] in the milling of ultra-fine grain aluminum. In the high speed milling of AISI H12 steel, significant microstructure and microhardness changes are found [17]. Also the effect of different milling conditions on the microstructure are investigated, as shown in Figure 2. Extensive grain refinement and strain induced martensitic phase transformation near the machined surface in finish turning of 304L steel are reported by Ghosh and Kain [18], as shown in Figure 3. The work hardened layer on the surface could help to increase the susceptibility to stress corrosion crack of the machined surface.

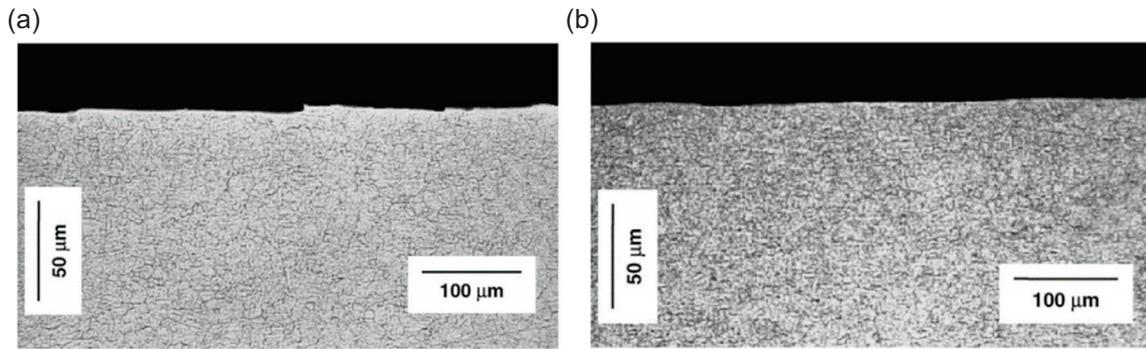


Figure 2. The microstructure of the AISI H13 steel of the machined workpiece at cutting speed of 300 m/min, feed rate = 0.1 mm/tooth, axial depth of cut = 0.2 mm, (a) at cutting direction of 0° (b) cutting direction of 60° [17].

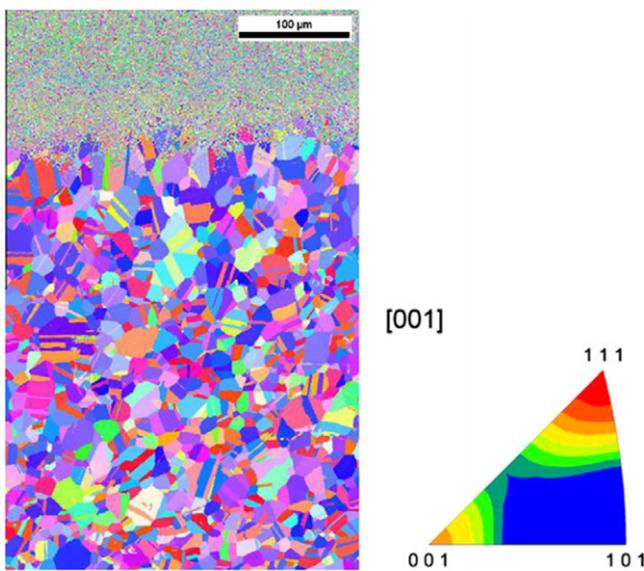


Figure 3. EBSD image showing around 150 μm thick layer grain refinement (less than 0.5 μm) in the machined surface [18].

Besides the observation on the white layer formation purely from experimental study, both empirical and physical based models have been proposed to predict the white layer generation after machining. A finite element based model is developed by Ranganth et al. [19] to calculate the plastic strain, which is believed to be the cause of white layer generation on the machined surface of Inconel 100 alloy. The temperature effect on the white layer generation is largely ignored. Duan et al. [20] argued that, the phase transformation is the dominating factor in white layer generation. A pure temperature based phase transformation model is used for the white layer thickness prediction. Ramesh and Melkote [21] developed a model that incorporates the strain, stress and temperature effect on the white layer generation. Similar research is done by Han et al. [22] in turning of AISI 1045 steel. From a more physics based ground, an analytical model is proposed by Chou and Song [23] to calculate the white layer thickness in the orthogonal turning of hardened steel. More specifically, Umbrello et al. [24] called the phase transformation layer as the dark layer on the machining surface of AISI 51200 steel. A finite element

analysis (FEA) model is developed for the prediction of both white layer and dark layer on the machined surface.

The shear zone, where large plastic deformation occurs, typically there would be considerable microstructure change. Another factor that influences the microstructure change in the primary shear zone is the high temperature. Different from the tool workpiece interface, where the heat is generated mainly from the friction effect, the plastic energy to heat transformation in the shear zone is the dominating factor. Another characteristics of the shear zone is the large strain and high strain rate. A list of some representative previous research work on the material microstructure change in the shear zone is provided in Table 2. Wan et al. [25] reported that, with the increasing cutting speed, the shear zone would go through deformed bands to transformed bands in the machining of titanium alloy. The Martensitic phase transformation from α phase is triggered by the high temperature, as shown in Figure 4. Similar report is also provided by Shivpuri et al. [26]. The phase transformation is one of the dominating factors that influence the chip morphology in the machining of multiphase material. Though extensive experimental studies have been conducted to investigate the phase transformation on chip formation, few prediction model has been developed. In the micro milling process, the workpiece material microstructure properties will strongly influence the minimum chip thickness and machined surface roughness, as reported by Vogler et al. [27]. Interrupted chip formation occurs when the milling tool passes through the grain boundaries for multiphase materials. Considerable material recrystallization has been reported by Pan et al. [28] in the orthogonal turning of Ti-6Al-4V. The grain size refinement is also found in the shear zone as an effect of the high temperature, large strain and high strain rate.

3. Microstructure effect on machining

3.1. Material microstructure effects on machining forces

The material microstructure variation could result in significant flow stress change. For the most of conventional machining process, the material could be treated as homogeneous where material microstructure variation are neglected.

Table 2. Related research work on the microstructure change in the shear zone.

Material	References	Comments
Amour steel	Derep [71]	Phase transformation occurs in the adiabatic shear zone observed.
AISI 1045 steel	Duan and Zhang [72]	Plastic shear, reorientation and elongation of the martensitic laths.
Ti-6Al-4V	Shivpuri et al. [26]	Phase transformation occurs in the shear zone.
	Wan et al. [25]	Microstructure evolution in shear zone depends on cutting speed.
	Bayoumi and Xie [73]	Non-diffusion phase transformation in shear localized chips.
	Velásquez et al. [74]	Deformation shear bands occurs, but no phase transformation observed.
	Ye et al. [75]	A momentum diffusion based-model is proposed to predict chip segmentation.
Al-7075	Campbell et al.[76]	Recrystallized equiaxed grains within the shear bands.
Al-6061-T6	Shankar et al. [77]	Refined grain of microstructure is found.

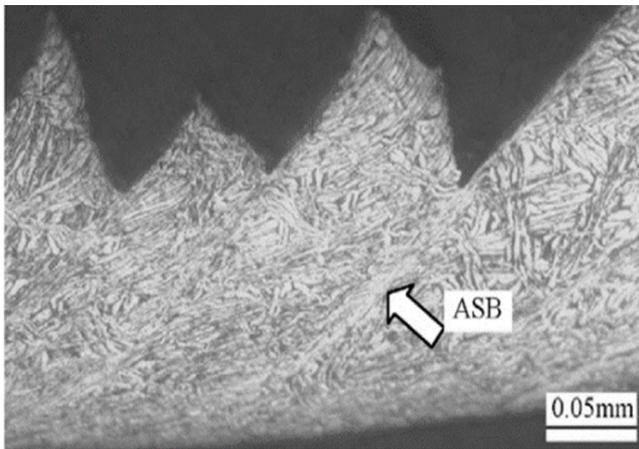


Figure 4. The martensitic transformation in the adiabatic shear bands (ASB) in turning of Ti-6Al-4V at rake angle of 10°, cutting speed 30.2 m/min, depth of cut 0.3 mm, feed rate 0.21 mm/rev [25].

However, in the micromachining processes, the machining depth of cut could be smaller than the grain size of the material. Many materials, such as steels or titanium alloys do not exhibit good homogeneity at the microscale. The grain orientation of SiC whiskers with respect to the cutting directions would strongly influence the cutting force in the orthogonal turning process, as reported by Yuan et al. [29]. The cutting force also varies with the grain boundaries in the machining of aluminum alloys [30]. Chou [31] reported increased tool life in the turning of fine microstructure steels compared with conventional steels. A microstructure based machining force prediction model is proposed by Chuzhoy et al. [32] to consider the different phase compositions in the turning of ductile irons. The smaller grain size of the material will result in both higher frequency and magnitude of the machining forces. Vogler et al. [33] also developed a statistic model to incorporate the microstructure consideration in the micro-end milling of iron. With a grain size evolution consideration in the shear zone, a more accurate force prediction model is developed for the machining of Ti-6Al-4V material [28].

In the machining process, the machining force mainly comes from the plastic deformation stress in the primary shear zone, the friction stress between the tool and workpiece. In most cases, when the cutting tool nose radius is smaller enough compared with the depth of cut, the plastic deformation dominates. Server plastic deformation in the shear zone

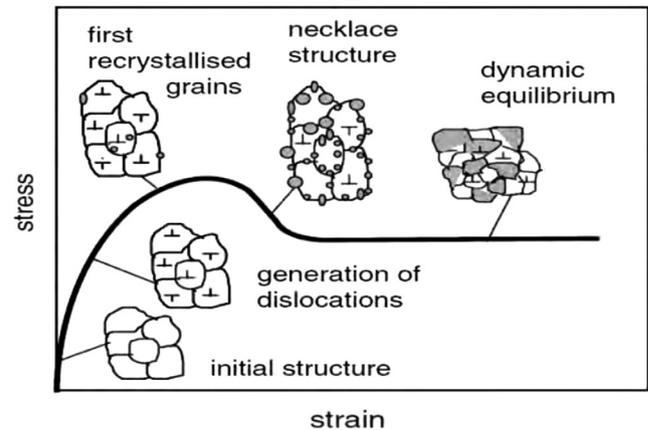


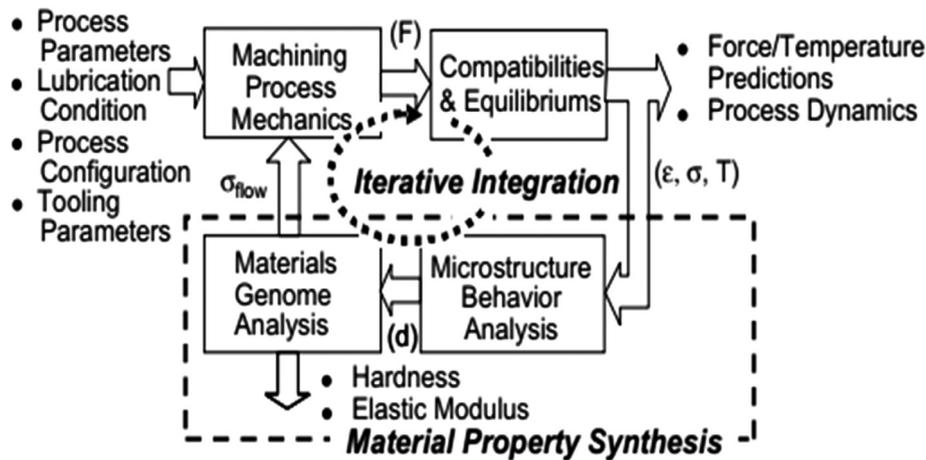
Figure 5. The influence of material microstructure on the material flow stress [38].

would generate considerable heat. Combined with the large strain, high strain rate, localized shear deformation would be generated. The adiabatic shear band is observed in the orthogonal turning of Ti-6Al-4V [34]. In the chip formation process of titanium alloys, the catastrophic adiabatic shear mechanism is proposed by Rechet [35] to describe the segmented chip formation. From a physical ground, Xu et al. [36] discovered the phase transformation effect in the shear band which act as a softening mechanics for the crack propagation. Similar results are also reported in the machining of 340 stainless steel [37].

Since the material flow stress is a strong function of the material microstructure attributes, the material flow stress would have significant change in the machining processes, as shown in Figure 5 [38]. The dominating microstructure factors on material flow stress include grain size, dislocation density and phase composition. Tremendous research has been dedicated to account for the microstructure evolution effect on the machining force. Most of the current research work focuses on the modified Johnson-Cook (JC) flow stress model to include the possible microstructure change in the shear zone. A semi-empirical flow stress model is developed by Guo et al. [39] to capture the dislocation density change in the primary shear zone. In order to explain the obvious strain softening effect at the high speed machining process, Calamaz et al. [40] introduced a TANH (hyperbolic tangent) term into the traditional Johnson-cook flow stress model. A self-consistent model is proposed by Zhang et al. [41] to account for the phase transformation effect in turning of titanium

Table 3. Previous research on microstructure sensitive flow stress model.

References	Model
Venkatachalam et al. [42]	$\sigma = \sigma_0(\varepsilon, \dot{\varepsilon}, T) + M\alpha Gb\sqrt{\frac{k\theta_{av}}{D_{avg}b}} + K_{hp}D^{-12}$
Andrade et al. [78]	$\sigma = f(\varepsilon)g(\dot{\varepsilon})h(T)H(T)$
Calamaz et al. [40]	$\sigma = \left(A + B\varepsilon^n \left(\frac{1}{\exp(c\varepsilon)} \right) \right) \left(1 + c \ln \frac{\dot{\varepsilon}}{\dot{\varepsilon}_0} \right) \left[1 - \left(\frac{T - T_r}{T_m - T_r} \right)^m \right]$ $\left(D + (1 - D) \tanh \left(\frac{1}{(\varepsilon + S)^c} \right) \right)$
Nemat-Nasser et al. [79]	$\sigma = \sigma_0 \varepsilon^n + \hat{\sigma} \left\{ 1 - \left[-\frac{K}{G_0 T} \left(\ln \frac{\dot{\varepsilon}}{\dot{\varepsilon}_0} \right) \right]^{1q} \right\}^{1p}$
Zerlli and Armstrong [80]	$\sigma = C_0 + C_1 e^{(-C_3 T + C_4 T \ln \dot{\varepsilon})} + C_5 \varepsilon^n$
Atmani et al. [46]	$\sigma = 0.278 \sqrt{d} + (\hat{\sigma} - \hat{\sigma}_a) \left(1 - \left[\frac{KT \ln(\dot{\varepsilon}_{ave} \dot{\varepsilon}_0^p)}{g_0 \varepsilon G b^3} \right]^{1q} \right)^{1p}$
Pan et al. [61]	$\sigma = (1 - \beta)\sigma_\alpha + \eta\sigma_\beta$

**Figure 6.** The material microstructure affected machining framework [47].

alloys. An empirical phase transformation model based on the temperature is proposed. The material flow stress is obtained from the simple mixture rule of two different phases. A physics-based continuum flow stress model is proposed by Venkatachalam et al. [42] to account for the grain size and dislocation density effect. However, the grain size evolution model is not explicitly provided. The Johnson-Mehl-Avrami-Kolmogorov model is used for the phase transformation and grain size calculation in the turning of Ti-6Al-4V by Arisoy and Özel [43]. Based on the phase transformation and grain growth model, a modified Johnson-Cook flow stress model is proposed to consider the grain size and phase transformation effect in the machining force calculation [44]. Also, an improved chip morphology prediction is achieved.

In addition to the modified JC models, the mechanical threshold flow stress (MTS) model is a physical thermos-viscoplastic model that involves the material dislocation glides. A modified version of the MTS model is proposed by Gourdin and Lassila [45] to incorporate the grain size effect from the Hall-Petch law into the athermal stress term. Most recently, Atmani et al. [46] applied the grain size sensitive MTS model

to the application in turning of OFHC copper. Better machining force prediction is found compared with the traditional JC model. Some representative microstructure sensitive flow stress models for the application of machining process are listed in the Table 3. A material microstructure affected machining process modeling framework is proposed by Omar et al. [46]. The model gives a general idea of the microstructure implementation in the machining process. Microstructure attributes such as grain size, phase transformation are included, as shown in Figure 6.

3.2. Material microstructure effect on surface integrity

The surface consideration covers a wide range of topics including heterogeneous catalysis, lubrication, adhesion and corrosion. In the manufacturing community, the surface integrity concerns the whole assemblage of the surface structure, including physical, mechanical, metallurgical, chemical and biological states. A series of publications by M'Saoubi et al. [48] laid as pioneering review work for machining induced surface integrity. The emphasis of this work would be focused

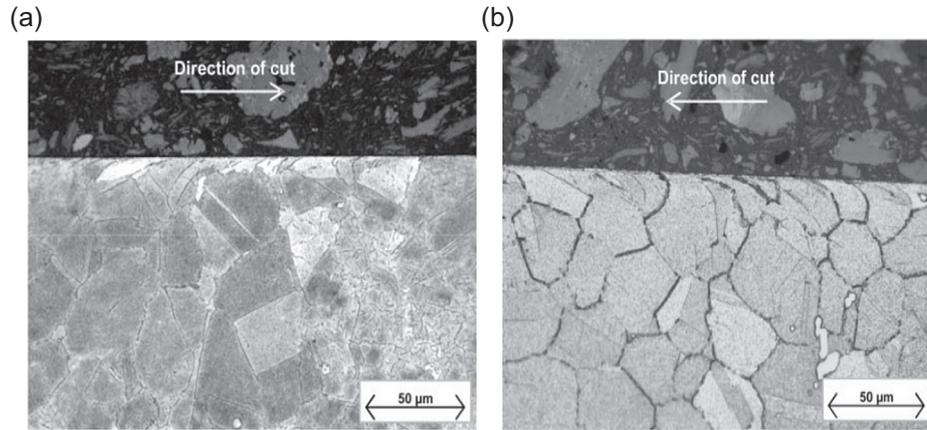


Figure 7. The machined Inconel 718 workpiece subsurface at cutting speed 60 m/min, feed rate 0.1 mm/rev, depth of cut 0.5 mm by a new tool (a) and a worn tool (b) [49].

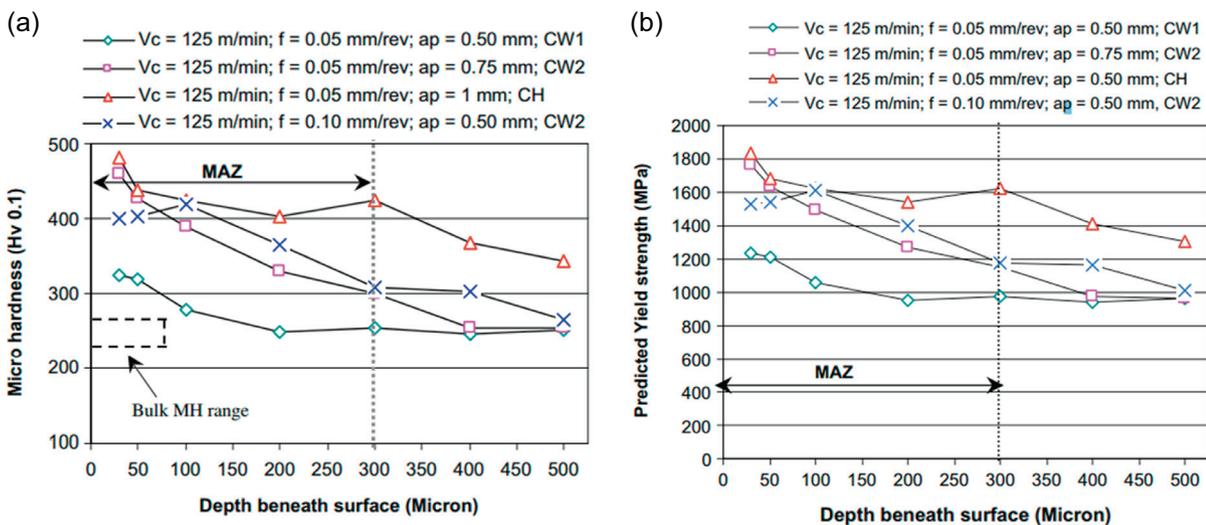


Figure 8. The material microhardness (a) and yield strength (b) as a function of depth into the workpiece at different machining conditions [50].

on the material microstructure alteration in the machining process and how this alteration would affect the machined component surface integrity properties. The surface microstructure alterations are in the form of plastic deformation, micro-cracks, phase transformation, microhardness, recrystallization, tears and residual stress profile. Instead of giving an exhaustive list of the previous related research work, the paper will cover some major issues involved the microstructure structure affected surface integrity in the context of hard to machine material, such as nickel-based alloys and titanium alloys.

3.2.1. Nickel-based alloys

The nickel-based alloys retain the mechanical and chemical properties at the high temperature. However, nickel-based alloys are also thermal resistant, which makes considerable heat concentration in the machining processes. As one of the most widely used nickel-based alloys, Inconel 718 is strengthened by the body centred tetragonal γ'' -Ni₃Nb precipitates

and face centred cubic γ' -Ni₃(Al, Ti) precipitates. The high yield strength of the material mainly attributes to the high volume fraction of the γ'' and γ' strengthening precipitates. The morphology and distribution of the precipitates could be determined by different heat treatment method. The γ and grain size is controlled by the cooling rates in the heat treatment. The complicated chemical composition and intermetallic phase transformation phenomenon imposes great challenge for the microstructural investigation. The surface integrity issue concerned with the machining of Inconel 718 includes tensile residual stress, micro-hardness, metallurgical alteration and plastic deformation.

The inhomogeneous grain size distribution is found on the machined subsurface in the dry cutting condition, as shown in Figure 7 [49]. The elongate grain morphology and a directional orientation of the grain boundary point to the cutting direction are observed. More distorted grain morphology is found on the subsurface by the worn tool where significant rubbing occurs. This microstructure alternated layer would typically contribute

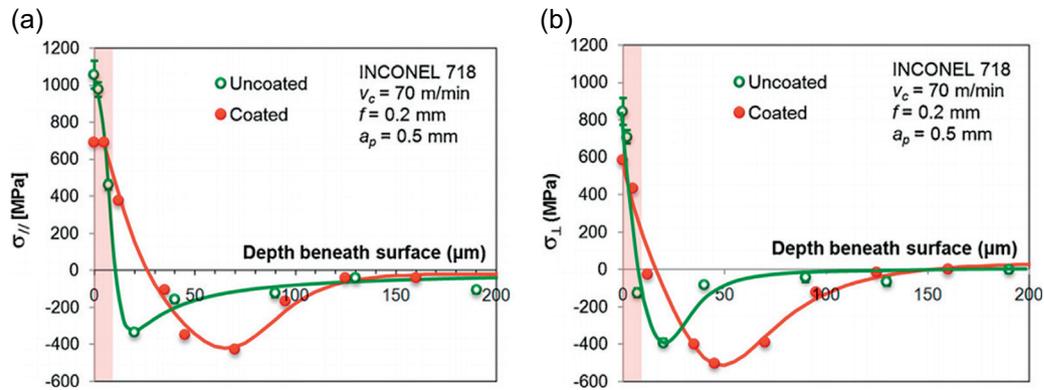


Figure 9. The residual stress profile as a function of depth into the Inconel 718 workpiece in (a) cutting direction and (b) radial direction at cutting speed of 70 m/min, feed rate 0.2 mm/rev, depth of cut 0.5 mm [53].

to the bad surface roughness. However, due to the server plastic deformation, significant strain hardening occurs, which result in the increased micro-hardness of the machined surface. The machined subsurface microhardness is plotted as shown in Figure 8a [50]. The hardness value gradually decreases when the depth into the workpiece increases. The effect of feed rate and depth of cut on the subsurface microstructure are also investigated in Figure 8a. It is interesting to find that, with the increasing depth of cut, the material hardness would slight increase due to the more sever hardening effect. An empirical prediction model is also proposed to calculate the subsurface material yield stress from the microhadness, as shown in Figure 8b.

Large tensile residual stress on the machined surface of Inconel 718 is reported in previous literature work. Arunachalam et al. [51] concluded that the ceramic cutting tool would contribute to large tensile residual stress in the cutting direction compared with CBN tool in the hard turning of Inconel 718. Also the uniformly deformed plastic deformation layer is found in the machined surface of CBN tool, which indicates the possible residual stress release in uniform plastic deformation process. Compared with new cutting tool, the worn tool tends to induce server plastic deformation near the surface area from the ploughing effect [52]. This high level of strain hardening and grain distortion would result in the increased magnitude of tensile residual stress. Similar trend is also found by Outeiro et al. [53]. Comparing the residual stress distribution of the machined surface between coated and TiAlN coated cutting inserts, obvious decrease in the magnitude of tensile residual stress is observed from the TiAlN coated tool, as shown in Figure 9. This could be explained by the less friction between the workpiece and tool, which help to decrease the plastic deformation. Also, with appropriate lubrication and cooling, the magnitude of tensile residual stress could also be reduced, as shown by Devillez et al. [49]. However, the machined surface roughness shows a better qualify in the dry cutting condition than a wet cutting, as shown in Figure 10.

In a typical machining process, the surface roughness is dominated by the feed rate. The residual stress is a combined effect of uniform plastic deformation, temperature gradient and the phase transformation induced volume change.

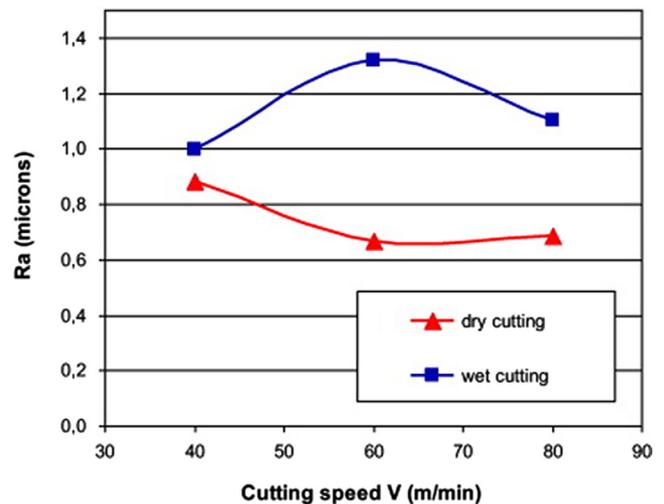


Figure 10. The surface roughness comparison in dry and wet cutting at different cutting speed, with a feed rate of 0.1 mm/rev, depth of cut 0.5 mm [49].

Previous research work shows interesting observations on these topics. With the increasing cutting speed, the surface roughness value would be larger. The surface residual stress in the cutting direction would become more tensile, as reported by Arunachalam et al. [51]. In a similar study by Thakur et al. [54], the surface roughness improves with the increasing cutting speed. However, in the separate study by Devillez [49], the residual stress is reported to be more compressive with the increasing cutting speed.

The chip morphology is dominated by the fracture initiation and propagation in the chip. The material fracture initiation is dependent on the strain, strain rate and temperature. Additionally, the material microstructure evolution, especially the phase transformation, could promote the material ductile to brittle transition in the shear zone. This ductile to brittle transition would also promote the crack initiation and result in the segmented chip morphology. In the machining of Inconel 718, the critical machining speed for chip segmentation is found to be around 50 m/min, above which the saw

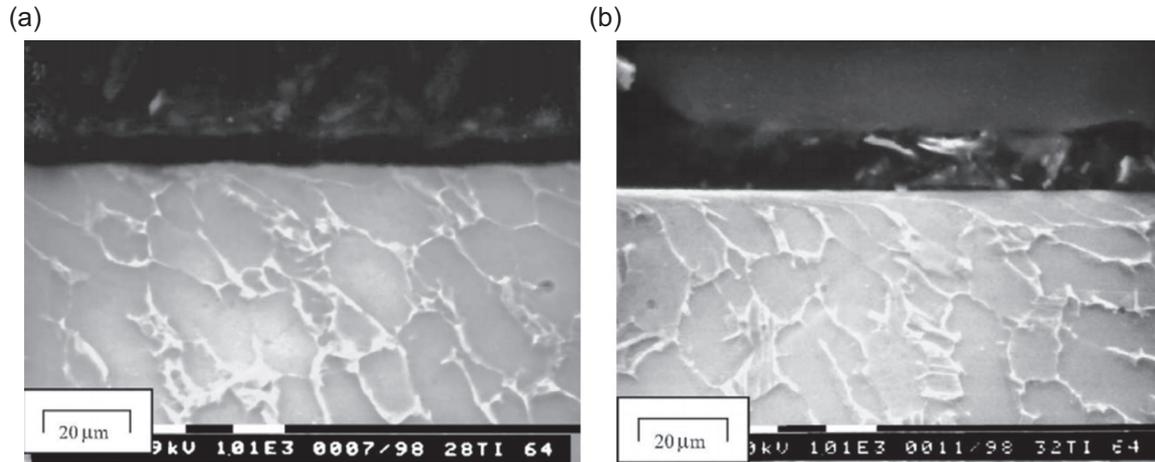


Figure 11. Machined surfaces of Ti-6Al-4V with a new tool (a), and with a worn out tool (b) [58].

tooth chip would be formed. As reported by Pawade and Joshi [55], segmented chip formation in machining of Inconel 718 would increase the surface roughness value. Further study shows that, the localized shear band in the chip, which elongated grain size occurs, also contributes to the segmented chip. Therefore, both the phase transformation effect and grain size growth in the shear zone would result in the segmented chip, which increases the surface roughness value.

3.2.2. Titanium alloys

Titanium alloys could be divided into three types based on the crystal structure, α alloys, β alloys and $\alpha + \beta$ alloys. The α alloys have α stabilizer such as aluminum and tin with hcp structure at the room temperature. High strength, toughness are the main characters of α alloys. The β alloys are in the state of bcc phase which contains large amount of β isomorphous additions, such as vanadium, niobium and tantalum. The low strength characterizes the basic mechanical property of the β alloys. For the $\alpha + \beta$ alloys, more than one α stabilizers together with β stabilizers exist. The dominating factor that influences titanium alloy mechanical properties is the α phase colony size. The yield strength, fracture toughness and ductility could be greatly improved by reducing the colony size of α phase.

A so called coating delamination phenomenon is observed by Ginting and Nouari [56] in the machining of Ti-6242S, which the coating layer peels off and deposit on the major cutting edge. This delamination effect results in the poor surface roughness. A comprehensive surface roughness investigation is conducted by Sun and Guo [57] in the end milling of Ti-6Al-4V. The surface roughness value increases with the increasing cutting speed up to 80 m/min, and then decreases with the further cutting speed increase. A 70 μm thick hardened layer below the machined surface is reported by Che-Haron and Jawaid [58] in the dry turning of Ti-6Al-4V. More obvious hardening effect is found with a worn cutting insert, as similar with the Inconel 718. This microhardness improvement could be attributed to the strain hardening in the plas-

tic deformation process. More uniformly distributed plastic deformation layer is found at a higher cutting speed. With a worn insert, the rubbing effect is more significant. Irregular grain morphology is reported, as shown in Figure 11. The machined surface microhardness is reported by Ginting and Nouari [56], as shown in Figure 12. The micro-hardness improvement could be also due to the dynamic recrystallization process where grain refinement occurs. However, different from the Inconel 718, the large hardness value is not on the machined surface. The hardness value gradually increase from the machined surface, around 100 μm beneath the surface, the maximum value is achieved. When the depth into the workpiece further increases, the micro-hardness slight decrease. The hardness affected zone is around 350 μm . In a separate work of Sharman et al. [59] for the finish turning of gamma titanium aluminide, the maximum microhardness value is found on the machined surface rather than beneath the surface. This could be explained by the possible phase transformation or softening effect in Ginting's work where the depth of cut is larger than a finish turning. It is validated from the ball end milling of Ti-6Al-4V by Mhamdi et al. [60], in which the depth of milling is only 0.5 mm. In the different study, Pan et al. [61] reported that, the smallest grain size value is found on the machined workpiece surface in the orthogonal turning of Ti-6Al-4V, which indicates the largest hardness value. So, in the machining process with a smaller cutting depth, the machined surface have the most significant hardening effect. In a more aggressive machining, the hardening effect is beneath the surface.

The residual stress in the cutting direction is typically found to be tensile on the machined surface [62]. The magnitude of tensile residual stress sharply decreases with the increasing depth into the workpiece. The material microstructure alteration and temperature effects are believed to be the dominating factors that influence the residual stress distribution on the machined surface. The higher cutting speed will help to increase the cutting temperature. A comprehensive study is conducted by Sun and Guo [57] in the end milling of Ti-6Al-4V material, as shown in Figure 13. It is found that

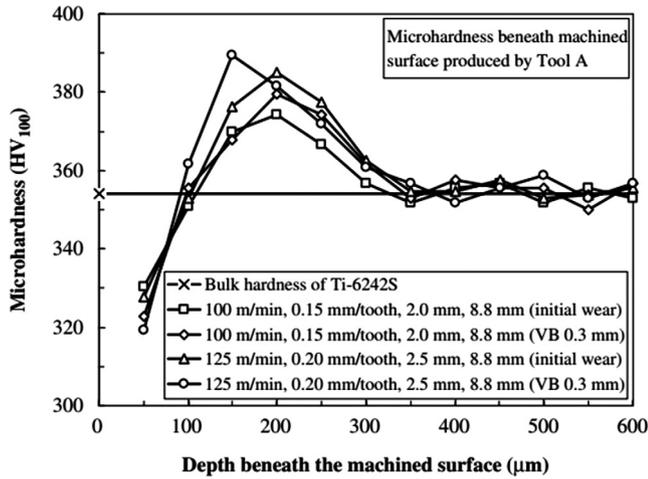


Figure 12. The micro-hardness value as a function of depth into the Ti-6242S workpiece at different cutting condition [56].

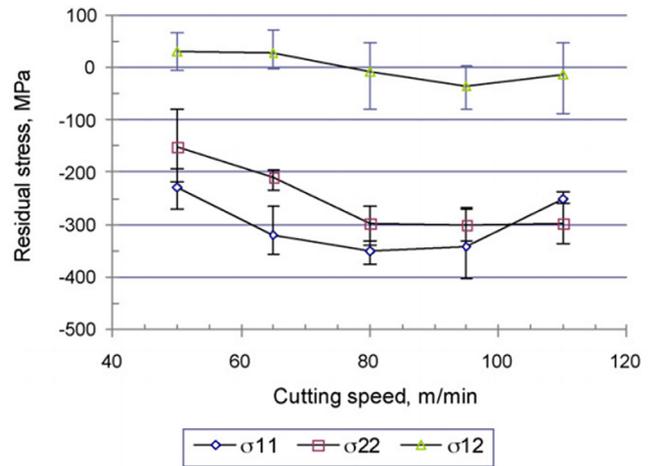


Figure 13. The effect of cutting speed on the surface residual stress at feed rate 0.08 mm/tooth, radial depth of cut 4 mm, axial depth of cut 1.5 mm [57].

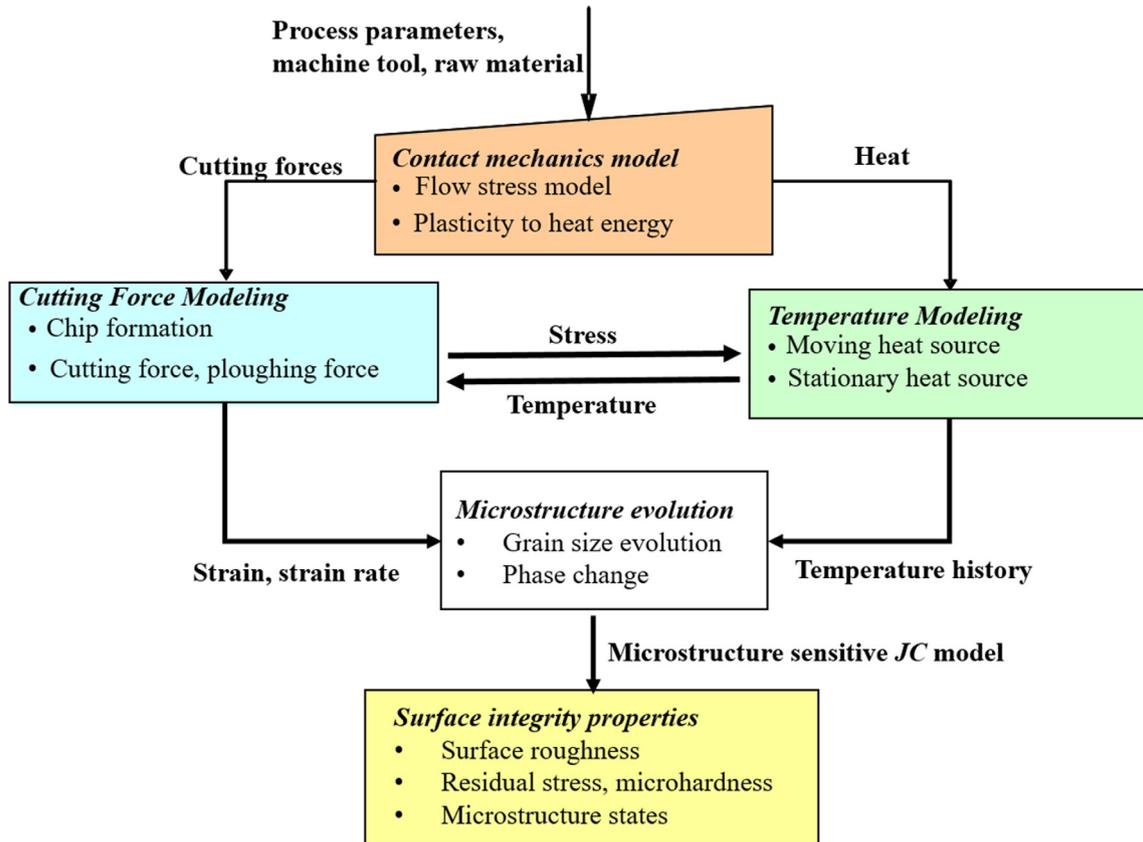


Figure 14. Material microstructure affected machining implementation framework (adapted from [44]).

the magnitude of residual stress in all three direction would slightly increase with the increasing cutting speed. The normal residual stress is almost negligible compared with the other two directions, which indicates large shear deformation on the machined surface. Through appropriate control of the machining process parameters, the residual stress on the machined surface of Ti-6Al-4V could be altered to compressive as reported by Daymi et al. [63].

4. Conclusion

The detailed implementation of the material microstructure affected machining modeling framework is summarized in Figure 14. The model takes the material properties, machine tool configuration and process parameters into consideration. The direct output could be machine tool related tool wear, material removal rate, and the end-product surface integrity

properties, such as residual stress, microstructure states, surface roughness, and microhardness. The empirical model is capable of the machining induced microstructure evolution prediction based on extensive experimental data, where the regression analysis could be conducted to establish this relationship. However, this empirical model suffers from the inflexibility, which requires repeated experimental data given any slight change on the machining conditions or material system. Starting from the basic mechanics and microstructure evolution principles, the physical model could serve as an universal modelling method. The physical based model which quantitatively calculates the microstructure evolution in the machining process has been numerically implemented for the grain size and phase transformation calculation. Challenges still exist in terms of more microstructure attributes inclusion, such as dislocation density, texture information. Complicated material system, such as steel alloys, requires more comprehensive model. The physical based model bears more physical meanings which provide the insights on the material microstructure, mechanics and thermal interactions in the machining process.

The material microstructure property is an important consideration in the machining process. Both the material mechanical properties and machined surface integrity are directly related to the material microstructure attributes. The manuscript reviews the recent development of machining process with a material microstructural consideration. A comprehensive computational modeling framework could be developed to predict the machined part microstructural related properties by taking the cutting parameters, machine tool configuration and raw material selection as the input. On the other hand, given the part application with a specific material microstructure requirement, a reverse modeling approach would be necessary to trace back to all possible combinations of the process parameters, raw material selection and machining tool configuration. Previous machining process optimization work mainly focuses on the design of experimental based regression analysis. The current work aims to review the machining process modeling approach with material microstructure consideration, and point out some useful guidelines for the physical based inverse modeling method for the machining process design. This review paper gives an overview of the machining induced material microstructure change. The following conclusions are given in the review.

- The machining induced microstructure change on the machined workpiece surface typically manifest as the white layer. The white layer generation is a combined effect of high temperature, stress and strain.
- The microstructure evolution in the primary shear zone includes elongated grain structure and phase transformation. The chip morphology dominated by the phase transformation and micro-crack propagation in the shear zone.
- The microstructure change in the shear zone is typically modeled as strain softening or high temperature softening, which will help to reduce the machining forces.
- Modified JC model and MTS models are developed to include the microstructure attributes (grain size, dislocation, phase composition) in the material flow stress model.
- The machined surface integrity affected by the microstructure properties covers residual stress, microhardness, roughness.
- Refined grains and increased microhardness are found on the machined surface due to machining induced microstructure change.
- The residual stress profiles are influenced by machining process parameters. The stress free surface could be generated by appropriate selection of machining process parameters.

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